

# Financial Highlights for the Fiscal 2012 (Unaudited)

(Apr. 1, 2012 – Mar. 31, 2013)

## DAIBIRU CORPORATION

(Unaudited Translation of 'Kessan Tanshin', Provided for Reference Only)

Apr. 30, 2013

Listing of Stock : First Section of Tokyo Stock Exchange, First Section of Osaka Securities Exchange  
Securities Code : 8806  
Head Office : 3-3-23 Nakanoshima, Kita-ku, Osaka, Japan  
URL: <http://www.daibiru.co.jp/english>

### (i) Consolidated Results

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>Fiscal 2012</b>	<b>34,205</b>	<b>1.6</b>	<b>9,827</b>	<b>△ 3.3</b>	<b>8,507</b>	<b>△ 4.5</b>	<b>4,880</b>	<b>3.0</b>
Fiscal 2011	33,670	△ 3.3	10,161	△ 1.2	8,910	0.2	4,739	27.8

Note: Comprehensive income  
Mar. 31, 2013 : 7,616 Millions of Yen (23.8%) Mar. 31, 2012 : 6,152 Millions of Yen (218.9%)

	Net income per share	Diluted net income per share	Rate of return to shareholder's equity	Rate of ordinary income to assets	Operating income margin ratio
	Yen	Yen	%	%	%
<b>Fiscal 2012</b>	<b>41.84</b>	—	<b>4.0</b>	<b>2.8</b>	<b>28.7</b>
Fiscal 2011	40.64	—	4.1	3.0	30.2

Note: Average number of shares issued and outstanding  
Mar. 31, 2013 : 116,632,007 shares Mar. 31, 2012 : 116,632,347 shares

### (ii) Consolidated Financial Position

	Total of assets	Total of net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
<b>Fiscal 2012</b>	<b>312,613</b>	<b>126,391</b>	<b>40.0</b>	<b>1,071.37</b>
Fiscal 2011	295,837	120,058	40.1	1,018.04

Note: Number of shares issued and outstanding  
Mar. 31, 2013 : 116,631,556 shares Mar. 31, 2012 : 116,632,209 shares

### (iii) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
<b>Fiscal 2012</b>	<b>10,121</b>	<b>△ 18,652</b>	<b>7,904</b>	<b>4,474</b>
Fiscal 2011	12,523	△ 9,098	△ 2,616	5,087

### (iv) Dividends

Dividends per share						Total dividends paid (annual)	Dividends pay-out ratio (consolidated)	Dividends ratio to shareholder's equity (consolidated)
	1Q	2Q	3Q	4Q	Annual			
		Yen		Yen	Yen	Millions of Yen	%	%
Fiscal 2011	—	5.50	—	5.50	11.00	1,282	27.1	1.1
<b>Fiscal 2012</b>	—	<b>5.50</b>	—	<b>6.00</b>	11.50	1,341	<b>27.5</b>	<b>1.1</b>
Fiscal 2013 (forecast)	—	<b>6.00</b>	—	<b>6.00</b>	12.00		<b>27.4</b>	

### (v) Forecast of Consolidated Results for Fiscal 2013 (Apr. 1, 2013 – Mar. 31, 2014)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2013	35,500	3.8	9,900	0.7	8,600	1.1	5,100	4.5	43.73

## (vi) Segment Information

## (1) Fiscal 2011

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Buildings and property management	Total				
Revenue: Outside customers	25,916	7,383	33,299	370	33,670	–	33,670
Intersegment	94	1,736	1,830	0	1,830	△ 1,830	–
Total sales	26,010	9,119	35,130	371	35,501	△ 1,830	33,670
Segment income	10,711	557	11,269	140	11,409	△ 1,248	10,161
Segment assets	276,155	2,753	278,908	45	278,954	16,882	295,837
Depreciation and amortization	5,988	18	6,007	–	6,007	–	6,007
Increase in property and equipment and intangible assets	3,529	5	3,534	–	3,534	–	3,534

## (2) Fiscal 2012

	Reportable segment			Other	Total	Adjustment	Consolidated
	Leasing	Buildings and property management	Total				
Revenue: Outside customers	26,069	7,605	33,674	530	34,205	–	34,205
Intersegment	97	1,773	1,870	0	1,871	△ 1,871	–
Total sales	26,167	9,378	35,545	531	36,077	△ 1,871	34,205
Segment income	10,336	642	10,979	120	11,099	△ 1,271	9,827
Segment assets	288,935	2,907	291,842	37	291,880	20,732	312,613
Depreciation and amortization	5,730	14	5,745	–	5,745	–	5,745
Increase in property and equipment and intangible assets	17,851	1	17,853	–	17,853	–	17,853